

Master Serial No
(For office use)

Ceylon Tea Brokers Ltd
Application Form for the Initial Public Offering

Member's / Trading Member's Seal

The company was first incorporated as a private limited liability company in Sri Lanka on June 15, 1999 under The Companies Act No 17 of 1982 as "De Silva Abeywardena and Peiris (Private) Limited". On April 5, 2006 the name of the company was changed to "Ceylon Tea Brokers (Private) Limited". On June 21, 2007 the company was converted to a public limited liability company, and the name change certificate was issued under Registration No N(PVS)23854 / N(PBS) in terms of the Companies Act No.7 of 2007. The Company was re-registered under the Companies Act No 07 of 2007 on 20th January 2010 and was issued the re-Registration number PB 1208.

Issue Opens	16 February 2010
Issue Closes	5 March 2010
Earliest Closing	16 February 2010
Date	MM / DD / YYYY

Please read the instructions on the reverse carefully
Please use BLOCK CAPITALS

Offer for Subscription of Fourteen Million (14,000,000) ordinary shares of Ceylon Tea Brokers Limited at an Issue Price of Rs 2.00 per Share
To: The Directors – Ceylon Tea Brokers Limited, C/o P W Corporate Secretarial (Pvt) Ltd, No 3/17, Kynsey Road, Colombo 08.

I/We, the undersigned hereby apply for and request you to allot me/us the number of Ordinary Shares stated below as per the above offer. The amount payable on application is remitted herewith. I/We hereby agree to accept the shares applied for or a lesser number as may be allotted to me/us, subject to the terms and conditions contained in the Prospectus dated 3 February 2010 and the Articles of Association of the Company. I/We authorise you to procure in my/our name(s) to be placed on the Register of Members of the Company for such number of shares that may be allotted on the basis of acceptance by the Company.

Number of Shares	Price per Share	Total amount to be paid (Rs.)
	2.00	

Mode of Payment (Details) (please tick ✓)	Cheque	Bank Draft	Bank Guarantee	Name of Bank	Name of Branch
	Cheque / Bank Draft / Bank Guarantee Number				

	Sole / First Applicant			Joint Applicants (1 & 2)		
Status (Mr / Mrs / Ms / Other)				1.	2.	
Surname with initials/ Name of Corporate Body				1.		
				2.		
Names denoted by initials				1.		
				2.		
Address				1.		
				2.		
Contact telephone number				1.		
				2.		
National Identity Card No / Passport No / Company Reg'n No				1.		
				2.		
Nationality (please tick ✓)	Sri Lankan	Other		1.	Sri Lankan	Other
				2.	Sri Lankan	Other
Residency in Sri Lanka (please tick ✓)	Resident	Non-resident		1.	Resident	Non-resident
				2.	Resident	Non-resident
Name, address and signature of Financier (Margin Trading ONLY)						

CDS Account No (For direct deposit only)

_____ - _____ - _____ - _____

Refund payment instructions – refer 15.0 of the instructions (please tick ✓)
Direct transfer via SLIPS
Cheque sent by ordinary mail to the address indicated above

Details for direct transfer through Sri Lanka Interbank Payment system (SLIPS)					
Account Type					
Bank Name			Branch Name		
Bank Code			Branch Code		
Account Number					

**Please provide accurate information to avoid delays in receipt of refund payments*

Declaration in terms of the Provisions of the Exchange Control Act

Tick one box only	For Sri Lankan Citizens in Sri Lanka, and Corporate Bodies Incorporated in Sri Lanka in terms of the Provision of the Exchange Control Act I/We, the applicant(s) of the above mentioned Ordinary Shares hereby declare that I/we are citizens of and resident in Sri Lanka and I am/we are not acting as nominee(s) of any person(s) resident outside Sri Lanka.
	For non-resident and non-citizens in terms of the Provisions of the Exchange Control Act I/We, the applicant(s) of the above mentioned Ordinary Shares hereby declare that I/we, are Citizens of Sri Lanka resident outside Sri Lanka / non- Citizens of Sri Lanka and that I / we have made the remittance, as stipulated by the Controller of Exchange and that a confirmation / endorsement from the bank to such effect is attached to this application.

Signature(s) of applicant(s)	Sole Applicant	Joint Applicant (1)	Joint Applicant (2)

Instructions

The Application from must be complete in FULL, in BLOCK CAPITALS

Please refer the Prospectus for further details. Applications not made in accordance with instructions therein will be rejected

- a) Please tick ✓ in the boxes appropriate to you.
- b) Applications should be made on the Application Forms issued with the Prospectus. Exact size photocopies of Application Forms too would be accepted.
- c) To qualify for preferential allotment under section 13.0 of the prospectus, employees of Ceylon Tea Brokers Ltd, and clients of Ceylon Tea Brokers are requested to place their respective company's rubber stamp along with the signature of an authorised signatory on the face of the application form.
- d) Applications should be made for a minimum of Five Thousand (5,000) shares and in multiples of One Thousand (1,000) shares thereafter. Applications for less than Five Thousand (5,000) shares or for a number which is not in multiples of One Thousand (1,000) will be rejected.
- e) Applications are invited from the following categories of applicants:
- Citizens of Sri Lanka who are resident in or outside Sri Lanka and above 18 years of age
 - Companies, corporations or institutions incorporated or established within Sri Lanka
 - Corporate bodies incorporated or established outside Sri Lanka
 - Approved provident funds and contributory pension schemes registered / incorporated / established in Sri Lanka (in this case applications should be in the name of the Trustee / Board of Management in order to facilitate the opening of the CDS account)
 - Foreign citizens above 18 years of age (irrespective of whether they are resident in Sri Lanka or overseas)
 - Regional and country funds approved by the SEC
- Applications will NOT be accepted from individuals under the age of 18 years or in the names of sole proprietorships, partnerships, unincorporated trusts or non-corporate bodies**
- f) Joint applicants should note that all parties should either be residents of Sri Lanka or non-residents.
- g) **Sri Lankan citizens should indicate their National Identity Card (NIC) Number in the Share Application Form. The Passport number (PP) will be accepted only when the NIC Number is not available provided such applicants directly lodge their shares with the Central Depository Systems (Private) Limited (CDS).** Foreign citizens must state the passport number in the space provided. Corporate entities must provide the Company Registration Number and the Common Seal of the Company should be affixed to the Application Form and duly attested as required by the Articles of Association of the Company. **Any application form which does not state the NIC, Passport or Company Registration Number as the case may be will be rejected.**
- h) All applicants are requested to state their residency and nationality in the appropriate cages provided in the application form.
- i) In the case of applications made under Powers of Attorney (POA) the original POA together with a photocopy of the same or a copy of the said POA, certified by a Notary Public should be lodged with the Registrars to the Issue along with the Application Form.
- j) Applicants who wish to apply through their Margin Trading Account should submit the application in the name of the "Margin Provider/Applicant's Name" signed by the margin provider. If the applicant wants the shares uploaded to the CDS Margin Trading Account, the relevant CDS Account Number relating to the Margin Trading Account should be indicated in the space provided in the Application Form. A copy of the Margin Trading Agreement must be submitted along with the application.
- k) Applicants wishing to lodge the Shares allotted directly to their CDS Account should state their own CDS Account Number in the space provided in the Application Form. In such a situation the shares allotted to him/her will be directly deposited in his/her CDS Account and the Company will not issue a share certificate. **Application Forms stating third party CDS Accounts instead of their own CDS Account Numbers, except in the case of margin trading, will not be deposited in the CDS and a share certificate will be issued instead.** Corporate bodies/entities making use of the direct lodgment facility should state their CDS Account Number in the Application Form.
- l) **Mode of Payment:** Payment should be made separately in respect of each Application by way of cheque or bank draft or bank guarantee. Each Application Form should be accompanied **by only one cheque or bank draft or bank guarantee and should be issued for the full amount indicated in the Application Form. An Application with two or more cheques or bank drafts or bank guarantees will be rejected.** Cash will not be accepted. However, anyone wishing to pay cash may obtain a Manager's Cheque/Bank Draft from any Commercial Bank for a nominal fee. Cheques or bank drafts should be drawn on any commercial bank in Sri Lanka and Crossed "Account Payee Only" and made payable to "Ceylon Tea Brokers – Initial Public Offering". The bank guarantee should be payable on demand, issued in favour of the Company and should be in a manner acceptable to the Company. Payment for Applications could be supported by a cheque or bank draft or bank guarantee. Investors residing in outstation areas from which cheque clearance may take over two (02) days are advised to pay via bank drafts to avoid delays. Please refer Section 12.3 – Mode of Payment in the Prospectus for details.
- m) **Refund Payment:** In the event of an oversubscription, if the applicant has provided accurate and complete details of his bank account in the Application Form, the refund payment will be made to the Bank account specified by the applicant through the Sri Lanka Inter Bank Payment System (SLIPS) and a payment advice shall be issued to the applicant. Investors are advised to provide accurate details for transfer of refund payments via SLIPS in order to avoid delays. In the event the details provided under SLIPS are inaccurate, refund payments will be made via cheques.
- n) **Forwarding Completed Applications:** The application form duly completed together with the remittance for the full amount payable should be dispatched by post in a sealed envelope to the Registrars' to the Issue, Registrars to the Offering P W Corporate Secretarial (Pvt) Ltd No 3/17, Kynsey Road Colombo 08 (Tel: 4640360 - 3) and marked "Ceylon Tea Brokers – Initial Public Offering" on the top left-hand corner. In the alternative, Applications may also be handed over to the Managers to the Offering, and to the Members and Trading Members of the CSE.

All applications should reach the office of the Managers / Registrars to the Issue at least by 4.30 p.m. on the date of closure of the Issue. Applications received by post on the day following the closure of the Issue will be rejected even though they carry a postmark dated prior to the closing date. Applications delivered by hand after the Issue is closed will also be rejected.

Please refer the Prospectus for further details. Applications not made in accordance with instructions therein will be rejected